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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

DECLARATION OF TODD HANSEN

Hearing Date: September 30, 2011

Hearing Time: 9:30 a.m.

Estimated Time for Hearing: 10 minutes

I, Todd Hansen, state and declare under penalty of perjury as follows:

1. I am over 21 years of age and I am a resident of the State of Indiana. I am the Managing Member of Platinum Properties 1, Inc. ("Platinum").
2. I make this declaration based on my personal knowledge of the facts or review of the pertinent records. If called to testify in this matter, I would testify under oath as set forth herein.
3. Various lenders (the "HFAH Asylum Lenders") lent money to HFAH Asylum, LLC (the "HFAH Asylum Loan"). Upon information and belief, the documents supporting the HFAH Asylum Loan (including the promissory note, loan agreement, and guaranty) were never executed, and the deed of trust intended to secure repayment of the HFAH Asylum Loan was never signed or recorded. The HFAH Asylum Loan funds were used by the borrower to purchase obligations owed by Windham Mills Development Corporation, with the intent of foreclosing on the collateral securing those obligations.

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